

Medical Concierge Service Program

HSA
Group Benefits

For LPL Advisors and Staff

**As an LPL Advisor, you,
along with your full-time
staff have access to our
Medical Concierge
Service Program**

Learn More
For more information, please call
HSA Group Benefits at
(877) 834-4469 or email at
groupinsurance@hsallc.net

Our **Medical Concierge Service** is a no-cost service to our partners at LPL Financial. We assist LPL Advisors and full-time staff with navigating the Affordable Care Act (Obamacare) and the Healthcare industry.

We evaluate which type of plan fits with your family's needs.
Determine your upcoming exposure: based on events such as a planned pregnancy or a scheduled treatment.
Assess whether adding supplemental coverage or making a change in your current plan could help mitigate your out-of-pocket expenses.

We have trained specialists who understand the current Healthcare landscape. We make recommendations to help you and your family based on both utilization and specific needs.

White Glove service from discovery to completing the enrollment and beyond. With this service, you can spend less time on health benefits and more time with your clients.

The benefits described in these materials are intended to be voluntary benefits and are not subject to ERISA. LPL Financial permits HSA Benefits to describe these benefits to LPL financial advisors as a convenience, but this should not be considered an endorsement, and these are not employer-sponsored benefits.

 **LPL Financial**